



# Planned Giving LETTER OF INTENTION



A legacy gift honors the act of giving to God. The Episcopal Church of the Ascension recognizes and thanks members and friends who have made a commitment in their estate plan to provide enduring support for our Church and its service to future generations.

GIFT

I/we wish to provide a planned gift of support. I/We have made a provision for a gift to the Episcopal Church of the Ascension, from my/our estate plans. It is my/our intention to leave a planned gift to the Episcopal Church of the Ascension through my/our:

- Will or Trust
- Charitable Gift Annuity
- Life Insurance Policy
- Beneficiary Designation
- Real Estate
- Other \_\_\_\_\_

PREFERENCE

I/We would like to inform the Episcopal Church of the Ascension, for long-term planning purposes only, that, as of this date, the value of my/our gift is \$ \_\_\_\_\_ o exactly o approximately or o \_\_\_\_\_ percentage of my/our estate. I/We understand that, by stating an amount, my/our estate is not legally bound by this statement and at any time I/we may choose to add, subtract, or revoke the Episcopal Church of the Ascension, as beneficiary of this planned gift. the Episcopal Church of the Ascension greatly appreciates notification in the event that you make a change or adjustment to this gift.

I/We would like for my/our planned gift to be:

- Unrestricted – for maximum flexibility to meet future needs.
- Restricted – *please use the space below to share your intentions with us so that we can ensure your gift has maximum impact, and consult your attorney so that your gift instructions can be recorded legally and accurately.*

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- Please enroll me/us in The Legacy Society, a way for the Episcopal Church of the Ascension to express appreciation for bequests and planned gifts:

You may publish my/our name(s) as a member(s).

or

Please consider this to be an anonymous gift.

MY INFORMATION

\_\_\_\_\_  
*Signature(s)*

\_\_\_\_\_  
*Name(s)*

\_\_\_\_\_  
*Address, City, State, Zip*

\_\_\_\_\_  
Phone # or E-mail

\_\_\_\_\_  
Date

Setting future generations up  
to thrive in our mission...

# Episcopal Church of the Ascension



*You have heard the  
call.*

*And you've  
answered.*

What moved you?  
Your words matter here.

Through your gift, you are lifting future generations on your shoulders to thrive in ministry.

There are others like you; would you help us inspire them?

When you share your *why*, your words may help someone like you envision that joy for giving.

WHY I GIVE: \_\_\_\_\_

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WHY I GIVE HERE: \_\_\_\_\_

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